

Schedule B

Global OTCsm Fees

For securities with share prices of \$1.00 or greater		
Transaction Fees		
Volume Tier Criteria	Liquidity Event	(Rebate) / Fee
Monthly shares traded between 1 and 999,999	Executed Shares Adding Liquidity	\$ -
Monthly shares traded between 1,000,000 and 4,999,999	Executed Shares Adding Liquidity	\$ (0.0010)
Monthly shares traded between 5,000,000 and 14,999,999	Executed Shares Adding Liquidity	(\$0.0015)
Monthly shares traded greater than 15,000,000 shares per month	Executed Shares Adding Liquidity	(\$0.0025)
None	Executed Shares Removing Liquidity	\$0.003
None	Executed Shares Routed	\$0.004
None	Executed Shares in an Auction	\$ -

For securities with prices between \$0.01 and \$1.00		
Transaction Fees		
Volume Tier Criteria	Liquidity Event	(Rebate) / Fee
None	Executed Shares Adding Liquidity	\$ -
None	Executed Shares Removing Liquidity	\$0.00003
None	Executed Shares Routed	\$0.00008
None	Executed Shares in an Auction	\$ -

For securities with share prices less than \$0.01		
Transaction Fees		
Volume Tier Criteria	Liquidity Event	(Rebate) / Fee
None	Executed Shares Adding Liquidity	\$ -
None	Executed Shares Removing Liquidity	0.3% of Notional
None	Executed Shares Routed	0.4% of Notional
None	Executed Shares in an Auction	\$ -

Enrolled Liquidity Provider Credits		
Criteria	Liquidity Event	Rebate
Enrolled Participants ¹	Executed Shares Adding Liquidity	Declared Monthly Liquidity Provider Rebate (Currently \$25,000)

¹ Participants must enroll in the Global OTC Liquidity Provide Rebate Program (“Rebate Program”) in order to be eligible for the above referenced Liquidity Provider Rebates. Requirements:

- Participants must be an approved Global OTC Subscriber and enroll in the Rebate Program.
- Enrolled participants must maintain a displayed buy order and a displayed sell order of at least the minimum size dictated in the Liquidity Provider Order Size Minimum for Display Requirement Chart for at least 90% of the core trading session. Execution of an order does not remove the requirement to have a displayed priced order during the core trading hours between 9:30 am to 4:00 pm ET.
- Rebate Program participants must meet the display requirements for a minimum of 300 securities priced \geq \$1.00 and for a minimum of 15 consecutive trading days per month to be eligible for the Liquidity Provider Credits.
- Liquidity Provider Credits are not paid in securities where the price is $<$ \$1.00
- Global OTC will publish the amount of the Liquidity Provider Credits (“rebate pool”) on its [website](#). The rebate pool is distributed to enrolled participants in securities priced \geq \$1.00 based on the amount of liquidity adding shares executed that meet the stated requirements.

Liquidity Provider Order Size Minimum Requirement Chart

Share Price	Minimum Displayed Order Size
0.0001-0.0999	10,000
0.10-0.1999	5,000
0.20-0.5099	2,500
0.51-0.9999	1,000
1.00-174.99	100
175.00+	1

UGW FIX Ports for order/quote entry/drop copies: \$250 per port per month. No fee shall apply to ports in the backup datacenter that are not utilized during the relevant month, and no fee shall apply to ports in the backup datacenter that are utilized when the primary datacenter is unavailable. If a port in the backup datacenter is utilized when the primary datacenter is available, then the fee shall apply.

The vast majority of securities that trade on the Global OTC platform are cleared using the National Securities Clearing Corporation (NSCC) Continuous Net Settlement (CNS) system. For those securities that are not eligible for CNS clearing, Global OTC will pass through a fee equal to the fees charged to Global OTC by NSCC for non-CNS settled trades (currently 80 cents per trade).